**AGENDA**

**Special Meeting and Public Hearing**

 **of**

**The Trustees of Oklahoma Industries Authority**

**(the “Authority”)**

**Thursday, September 4, 2014 at 11:00 a.m.**

**The Alliance for Economic Development**

 **Conference Room**

**105 North Hudson, Suite 101**

**Oklahoma City, OK 73102**

Presiding: Clayton I. Bennett, Chairman

The following agenda items may include actions, approvals, disapprovals and voting as desired by the Trustees:

2194 Determination of Quorum

2195 Consider and approve Minutes for Meeting held on June 10, 2013

2196 Approve New Budget for FY 2014/2015

2197 Report and Receive Quarterly Financial Statements for Oklahoma Industries Authority for the periods ending June 30, 2013; September 30, 2013; December 31, 2013; March 31, 2014 and June 30, 2014

2198 Report and Receive Financial Statements and Report of Independent Certified Public Accountants, Oklahoma Industries Authority, Oklahoma County – June 30, 2013 and 2012

2199 Consider a Resolution Approving and Providing for the Execution of an Amendment to Loan Agreement Relating to the Industrial Development Revenue Bond (API Realty, LLC Project, Series 2008 and Matters Related Thereto)

2200 Consider a Resolution Authorizing the Issuance of the Authority's Revenue Refunding Bonds or Notes for Refinancing the South Oklahoma City Facilities of the Young Men’s Christian Association Of Greater Oklahoma City; Waiving Competitive Bidding on the Sale Thereof and Authorizing the Sale at a Discount Pursuant to a Purchase or Placement Agreement; Approving and Authorizing Execution and Delivery of the Bonds or Notes, a Trust Indenture (The "Indenture"), Loan Agreement and Additional Documents Supporting the Transaction; Authorizing an Official Statement or other Offering or Placement Document; Designating Authority Officers; Authorizing a Public Hearing, if Necessary; and Containing other Provisions Relating Thereto

2201 Consider a Resolution Approving and Providing for the Execution of a New or Amended Lease of the 59th Street Property Across From the Unit Parts Plant to Provide an Extension of the Term and New Provisions to Compensate for Improvements to the Property by the Tenant

2202 Consider and Approvea Resolution Authorizing and Approving an Agreement for Economic Development Services with The Alliance for Economic Development of Oklahoma City, Inc. for FY 2014/2015, and Further Authorizing the Chair (or Vice-chair) to take Actions Necessary to Effectuate the Provisions of the Resolution, and to Approve and Authorize Other Actions Regarding the Operation and Management of the Authority, Including the Pursuit of Economic Development Prospects, and to Authorize Necessary Funding for Same

2203 Consider and approve resolution regarding the purchase of BNSF Railway Company Railyard adjacent to the Southwest portion of Tinker Air Force Base, related funding, and repayment of a portion of the cost of acquisition from future payments from the Oklahoma Quality Jobs Program

2204 Report from General Manager

2205 Adjournment